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Raily Aesthetic Medicine International Holdings Limited

瑞麗醫美國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2135)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 15 MARCH 2024

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**EGM Notice**”) of Raily Aesthetic Medicine International Holdings Limited (the “**Company**”) both dated 29 February 2024, in relation to, among other things, the Share Consolidation. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise specified herein.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the resolution approving the Share Consolidation as set out in the EGM Notice (the “**Resolution**”) was duly passed by the Shareholders by way of poll as an ordinary resolution at the EGM held on 15 March 2024. Details of the poll results of the Resolution were as follows:

Ordinary Resolution (Note)		Number of votes cast (approximate% of total number of votes cast)	
		FOR	AGAINST
1	To approve proposed share consolidation of every five (5) issued and unissued shares of US\$0.01 each in the share capital of the Company consolidated into one (1) share of US\$0.05 each and to authorize any one of the Directors to do all things necessary for the implementation of the aforesaid.	1,170,049,567 (91.25%)	112,244,454 (8.75%)

Note: Please refer to the EGM Notice for full text of the Resolution.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as ordinary resolution of the Company at the EGM.

As at the date of the EGM, the number of issued Shares were 2,089,040,000 Shares, representing the total number of Shares entitling the Shareholders to attend and vote on the Resolution at the EGM. To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, there were no Shares entitling the Shareholders to attend and abstain from voting in favour in the EGM as set out in Rule 13.40 of the Listing Rules and no Shareholder was required to abstain from voting on the Resolution at the EGM. There were no Shareholders stated their intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM.

The Company's Hong Kong branch share registrar, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. Mr. Fu Haishu, Mr. Song Jianliang, Mr. Wang Ying, Mr. Cao Dequan, Ms. Yang Xiaofen and Mr. Liu Teng attended the EGM in person or by electronic means.

SHARE CONSOLIDATION

The Board is pleased to announce that as all the conditions in respect of the Share Consolidation have been fulfilled, the Share Consolidation will become effective on 19 March 2024. Please refer to the Circular for details, including the trading arrangement, the exchange of share certificates and matching services for odd lots in connection with the Share Consolidation.

By order of the Board
Raily Aesthetic Medicine International Holdings Limited
Mr. Fu Haishu
Chairman and Executive Director

Hong Kong, 15 March 2024

As at the date of this announcement, the Board comprises Mr. Fu Haishu, Mr. Song Jianliang and Mr. Wang Ying as Executive Directors; and Mr. Cao Dequan, Ms. Yang Xiaofen and Mr. Liu Teng as Independent Non-executive Directors.